



LENNERTZ & CO

Lennertz & Co. Launches Defense & Resilience Fund

- Investment strategy for technology fields in AI-enhanced Command & Control, Cybersecurity, critical infrastructure, armed forces modernization, and missile and space technology
- Diversified portfolio of direct and co-investments as well as private equity and venture capital funds for UHNWIs, family offices, and institutional investors

Hamburg, December 5, 2025

The owner-managed family office Lennertz & Co. is expanding its private markets platform with an investment strategy in the Defense & Resilience sector. Defense & Resilience Fund I focuses on innovative technologies in five sectors: AI-enhanced Command & Control, Cybersecurity, critical infrastructure, armed forces modernization, and missile and space technology. The portfolio will be built through selective direct and co-investments as well as specialized private equity and venture capital funds. The strategy is aimed at clients of the firm's own family office as well as single family offices, ultra-high-net-worth individuals (UHNWIs), and institutional investors.

Structural Transformation in Full Swing

"Defense & Resilience will be one of the defining investment themes of the ten years, alongside AI & DeepTech, Blockchain, and Impact Investing," says Philipp Lennertz, Managing Partner of Lennertz & Co. "Increasing geopolitical tensions have led to a fundamental rethinking: Western nations are investing massively in security, resilience, and technological sovereignty. This is not just about traditional defense goods, but above all about innovative technologies in the Defense & Resilience sector—an area that requires the agility and innovative capacity of private actors."

Private capital is playing an increasingly central role in the development of these technologies. Several significant companies—including Anduril, Helsing, and SpaceX—have

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demonstrated that private innovation can complement and accelerate government procurement. Governments in Europe and the USA are actively seeking partnerships with private capital to advance the development and scaling of next-generation technologies.

“Our network with leading venture capital managers in Europe and the USA, built over 25 years, provides us with unique access to defense tech investments,” explains Philipp Lennertz. “We identify early-stage opportunities, including both spin-outs from experienced partners at established venture capital firms and dedicated Defense & Resilience vehicles—often already in the conceptual phase, before they become accessible to the broader market.”

Defense & Resilience Fund I will be accompanied by a high-caliber advisory board, which includes Dr. Christoph Heusgen (former Chairman of the Munich Security Conference and foreign and security policy advisor to Chancellor Angela Merkel) and Dr. Klaus Richter (former CEO of the Diehl Group and Board Member at Airbus for Procurement), among others.

About Lennertz & Co.

As an entrepreneurial, owner-managed family office, Lennertz & Co. is fully focused on the success of its clients' investments. Our investment recommendations are in line with the personal preferences of clients, who benefit from the independence of Lennertz & Co. and the exclusive nature of its investment opportunities.

Lennertz & Co. also has a large number of permits from the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) and thus fulfills the numerous qualitative and quantitative requirements of both the BaFin and the German Federal Bank (Bundesbank).

Lennertz & Co. shares the demand of its clients for fast, well-founded, and confident decision-making. On behalf of clients, the expert team at Lennertz & Co. – which can point to decades of experience – carefully reviews opportunities as they emerge in the segments of venture and growth capital, private equity, and blockchain. Moreover, the company's advisory board is staffed by reputable specialists in the fields of industry, venture capital and private equity, including Prof. Dr. Heinrich von Pierer, Prof. Dr. Klaus Wucherer, Prof. Dr. Klaus Trützschler, Dr. Florian Heinemann, Dr. Christoph Heusgen, Andreas Lieber, Dr. Klaus Richter, Neil Steinberg, Stefan Theis, and Daniel Thung.

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